UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

UNARCO MATERIAL HANDLING, INC.,

Plaintiff,

-against-

KINGWAY INCA CLYMER HOLDINGS, INC. and AMERICAN CAPITAL STRATEGIES, Ltd.,

Defendants.

1:08-cv-02394-VM

NOTICE OF APPEARANCE

COUNSEL:

PLEASE TAKE NOTICE that the undersigned attorney hereby appears in the abovecaptioned proceeding as counsel of record for Plaintiff Unarco Material Handling, Inc. Plaintiff hereby requests that copies of all notices and pleadings and papers given or filed in this case from this date forward be served upon the undersigned at the address stated below.

Dated: New York, New York March 13, 2008

CADWALADER, WICKERSHAM & TAFT LLP

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